

N-PX 1 fp0084460-1_npx.htm

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM N-PX

**ANNUAL REPORT OF PROXY VOTING RECORD OF REGISTERED MANAGEMENT INVESTMENT
COMPANY**

Investment Company Act file number 811-08268

Firsthand Funds

(Exact name of registrant as specified in charter)

150 Almaden Blvd., Suite 1250
San Jose, CA 95113

(Address of principal executive offices) (Zip code)

Firsthand Capital Management, Incorporated
150 Almaden Blvd., Suite 1250
San Jose, CA 95113

(Name and address of agent for service)

Copies of Communications to:

Kelvin K. Leung, Esq.
Firsthand Capital Management, Incorporated
150 Almaden Blvd., Suite 1250
San Jose, California 95113

David Hearth, Esq.
Paul Hastings LLP
101 California Street, 48th Floor
San Francisco, California 94111

Registrant's telephone number, including area code: (408) 624-9527

Date of fiscal year end: December 31

Date of reporting period: July 1, 2022 – June 30, 2023

Form N-PX is to be used by a registered management investment company, other than a small business investment company registered on Form N-5 (17 CFR 239.24 and 274.5), to file reports with the Commission, not later than August 31 of each year, containing the registrant's proxy voting record for the most recent twelve-month period ended June 30, pursuant to section 30 of the Investment Company Act of 1940 and rule 30b1-4 thereunder (17 CFR 270.30b1-4). The Commission may use the information provided on Form N-PX in its regulatory, disclosure review, inspection, and policymaking roles.

A registrant is required to disclose the information specified by Form N-PX, and the Commission will make this information public. A registrant is not required to respond to the collection of information contained in Form N-PX unless the Form displays a currently valid Office of Management and Budget ("OMB") control number. Please direct comments concerning the accuracy of the information collection burden estimate and any suggestions for reducing the burden to the Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549-0609. The OMB has reviewed this collection of information under the clearance requirements of 44 U.S.C. § 3507.

PROXY VOTING RECORD**FOR PERIOD JULY 1, 2022 TO JUNE 30, 2023****FIRSTHAND ALTERNATIVE ENERGY FUND**

Company Name : ABB LTD

Ticker : ABB

Meeting Date : 03/23/2023

CUSPID : 000375204

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Approval of the management report, the consolidated financial statements and the annual financial statements for 2022	For	Yes	For
2	Consultative vote on the 2022 Compensation Report	For	Yes	For
3	Discharge of the Board of Directors and the persons entrusted with management	For	Yes	For
4	Appropriation of earnings	For	Yes	For
5	Amendments to the Articles of Incorporation: Shares and Capital Structure	For	Yes	For
6	Amendments to the Articles of Incorporation: Restrictions on Registration	For	Yes	For
7	Amendments to the Articles of Incorporation: General Meeting of Shareholders	For	Yes	For
8	Amendments to the Articles of Incorporation: Virtual General Meeting of Shareholders	For	Yes	For
9	Amendments to the Articles of Incorporation: Board of Directors and Compensation	For	Yes	For
10	Capital Band	For	Yes	For
11	Binding vote on the maximum aggregate amount of compensation of the Board of Directors for the next term of office, i.e. from the 2023 Annual General Meeting to the 2024 Annual General Meeting	For	Yes	For
12	Binding vote on the maximum aggregate amount of compensation of the Executive Committee for the following financial year, i.e. 2024	For	Yes	For
13	Election of Director: Gunnar Brock	For	Yes	For
14	Election of Director: David Constable	For	Yes	For
15	Election of Director: Frederico Fleury Curado	For	Yes	For
16	Election of Director: Lars Förberg	For	Yes	For
17	Election of Director: Denise Johnson	For	Yes	For
18	Election of Director: Jennifer Xin-Zhe Li	For	Yes	For
19	Election of Director: Geraldine Matchett	For	Yes	For
20	Election of Director: David Meline	For	Yes	For
21	Election of Director: Jacob Wallenberg	For	Yes	For
22	Election of Director and Chairman: Peter Voser	For	Yes	For
23	Election to the Compensation Committee: David Constable (as Director)	For	Yes	For
24	Election to the Compensation Committee: Frederico Fleury Curado (as Director)	For	Yes	For
25	Election to the Compensation Committee: Jennifer Xin-Zhe Li (as Director)	For	Yes	For
26	Election of the independent proxy, Zehnder Bolliger & Partner	For	Yes	For
27	Election of the auditors, KPMG AG	For	Yes	For
28	In case of additional or alternative proposals to the published agenda items or new agenda items during the Annual General Meeting, I instruct the independent proxy to act.	None	Yes	None

Company Name : ABB LTD

Ticker : ABB

Meeting Date : 09/07/2022

CUSPID : 000375204

Meeting Type : Special

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Approval of the Spin-off of Accelleron Industries Ltd by Way of a Special Dividend	For	Yes	For
2	In case of additional or alternative proposals to the published agenda items during the Extraordinary General Shareholders Meeting or of new agenda items, I authorize the independent proxy to act	For	Yes	Against

Company Name : ADVANCED EMISSIONS SOLUTIONS, INC.

Ticker : ADES

Meeting Date : 06/13/2023

CUSPID : 00770C101

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Laurie Bergman	For	Yes	For
1.2	DIRECTOR Jeremy Blank	For	Yes	For
1.3	DIRECTOR R. Campbell-Breeden	For	Yes	For
1.4	DIRECTOR Carol Eicher	For	Yes	For
1.5	DIRECTOR Gilbert Li	For	Yes	For
1.6	DIRECTOR Julian McIntyre	For	Yes	For
1.7	DIRECTOR L. Spencer Wells	For	Yes	For
2	To approve, on an advisory basis, the compensation of the Company's named executive officers, as disclosed pursuant to Item 402 of Regulation S-K, including the Compensation Discussion and Analysis, compensation tables and narrative discussion as set forth under the Executive Compensation section of the proxy statement for the 2023 Annual Meeting of Stockholders.	For	Yes	For
3	To ratify the Audit Committee's selection of Moss Adams LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For
4	To approve the issuance, in accordance with Nasdaq Listing Rule 5635(a), of our common stock, upon conversion of our Series A Preferred Stock issued on February 1, 2023.	For	Yes	For
5	To approve the Sixth Amendment to the Company's Tax Asset Protection Plan.	For	Yes	For

Company Name : AMTECH SYSTEMS, INC.

Ticker : ASYS

Meeting Date : 03/01/2023

CUSPID : 032332504

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Michael Whang	For	Yes	For
2	Election of Director: Lisa D. Gibbs	For	Yes	For

3	Election of Director: Robert M. Averick	For	Yes	For
4	Election of Director: Robert C. Daigle	For	Yes	For
5	Election of Director: Michael Garnreiter	For	Yes	For
6	Election of Director: Michael M. Ludwig	For	Yes	For
7	To ratify the appointment of Grant Thornton LLP as our independent registered public accountants for the fiscal year ending September 30, 2023.	For	Yes	For
8	To approve the advisory (non-binding) resolution relating to the named executive officer compensation as disclosed in the accompanying proxy statement.	For	Yes	For

Company Name : ASPEN AEROGELS, INC.

Ticker : ASPN

Meeting Date : 06/01/2023

CUSPID : 04523Y105

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Steven R. Mitchell	For	Yes	For
1.2	DIRECTOR Donald R. Young	For	Yes	For
2	Approval of an amendment to Aspen Aerogels, Inc.'s Restated Certificate of Incorporation to reflect new Delaware law provisions regarding officer exculpation.	For	Yes	Against
3	Approval of an amendment to Aspen Aerogels, Inc.'s Restated Certificate of Incorporation to increase the number of shares of common stock authorized for issuance from 125,000,000 to 250,000,000.	For	Yes	Against
4	Approval of the Aspen Aerogels 2023 Equity Incentive Plan.	For	Yes	For
5	The ratification of the appointment of KPMG LLP as Aspen Aerogels, Inc.'s independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For
6	Approval of the compensation of Aspen Aerogels, Inc.'s named executive officers, as disclosed in its Proxy Statement for the 2023 Annual Meeting.	For	Yes	Against

Company Name : CARRIER GLOBAL CORPORATION

Ticker : CARR

Meeting Date : 04/20/2023

CUSPID : 14448C104

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Jean-Pierre Garnier	For	Yes	For
2	Election of Director: David Gitlin	For	Yes	For
3	Election of Director: John J. Greisch	For	Yes	For
4	Election of Director: Charles M. Holley, Jr.	For	Yes	For
5	Election of Director: Michael M. McNamara	For	Yes	For
6	Election of Director: Susan N. Story	For	Yes	For
7	Election of Director: Michael A. Todman	For	Yes	For
8	Election of Director: Virginia M. Wilson	For	Yes	For
9	Election of Director: Beth A. Wozniak	For	Yes	For
10	Advisory Vote to Approve Named Executive Officer Compensation.	For	Yes	For
11	Ratify Appointment of PricewaterhouseCoopers LLP to Serve as Independent Auditor for 2023.	For	Yes	For

12 Shareowner Proposal regarding independent board chairman. None Yes For

Company Name : CORNING INCORPORATED

Ticker : GLW

CUSPID : 219350105

Meeting Date : 04/27/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Donald W. Blair	For	Yes	For
2	Election of Director: Leslie A. Brun	For	Yes	For
3	Election of Director: Stephanie A. Burns	For	Yes	For
4	Election of Director: Richard T. Clark	For	Yes	For
5	Election of Director: Pamela J. Craig	For	Yes	For
6	Election of Director: Robert F. Cummings, Jr.	For	Yes	For
7	Election of Director: Roger W. Ferguson, Jr.	For	Yes	For
8	Election of Director: Deborah A. Henretta	For	Yes	For
9	Election of Director: Daniel P. Huttenlocher	For	Yes	For
10	Election of Director: Kurt M. Landgraf	For	Yes	For
11	Election of Director: Kevin J. Martin	For	Yes	For
12	Election of Director: Deborah D. Rieman	For	Yes	For
13	Election of Director: Hansel E. Tookes II	For	Yes	For
14	Election of Director: Wendell P. Weeks	For	Yes	For
15	Election of Director: Mark S. Wrighton	For	Yes	For
16	Advisory approval of our executive compensation (Say on Pay).	For	Yes	For
17	Ratification of the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For
18	Advisory vote on the frequency with which we hold advisory votes on our executive compensation.	1 year	Yes	For

Company Name : CURALEAF HOLDINGS INC

Ticker :

CUSPID : 23126M102

Annual General

Meeting Date : 09/08/2022

Meeting Type : Meeting

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	TO SET THE NUMBER OF DIRECTORS OF THE COMPANY AT NINE (9)	For	Yes	For
2	ELECTION OF DIRECTOR: BORIS JORDAN	For	Yes	For
3	ELECTION OF DIRECTOR: JOSEPH LUSARDI	For	Yes	For
4	ELECTION OF DIRECTOR: DR. JASWINDER GROVER	For	Yes	For
5	ELECTION OF DIRECTOR: KARL JOHANSSON	For	Yes	For
6	ELECTION OF DIRECTOR: PETER DERBY	For	Yes	For
7	ELECTION OF DIRECTOR: MITCHELL KAHN	For	Yes	For
8	TO APPOINT PKF O'CONNOR DAVIES, LLP, AS AUDITORS OF THE COMPANY AND AUTHORIZE THE BOARD OF DIRECTORS OF THE COMPANY TO FIX THE	For	Yes	For

AUDITORS' REMUNERATION AND TERMS OF ENGAGEMENT

Company Name : ENOVIX CORPORATION

Ticker : ENVX

Meeting Date : 06/15/2023

CUSPID : 293594107

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Thurman J. Rodgers	For	Yes	For
1.2	DIRECTOR Betsy Atkins	For	Yes	For
1.3	DIRECTOR Pegah Ebrahimi	For	Yes	For
1.4	DIRECTOR Emmanuel T. Hernandez	For	Yes	For
1.5	DIRECTOR Gregory Reichow	For	Yes	For
1.6	DIRECTOR Dr. Raj Talluri	For	Yes	For
2	To approve, on an advisory basis, the compensation of our named executive officers.	For	Yes	Against
3	To approve, on an advisory basis, the frequency of future stockholder advisory votes on the compensation of our named executive officers.	1 year	Yes	For
4	To ratify the selection of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For

Company Name : ENPHASE ENERGY, INC.

Ticker : ENPH

Meeting Date : 05/17/2023

CUSPID : 29355A107

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Jamie Haenggi	For	Yes	For
1.2	DIRECTOR Benjamin Kortlang	For	Yes	For
1.3	DIRECTOR Richard Mora	For	Yes	For
2	To approve, on advisory basis, the compensation of our named executive officers, as disclosed in the proxy statement.	For	Yes	For
3	To ratify the selection of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For

Company Name : EVGO INC.

Ticker : EVGO

Meeting Date : 05/17/2023

CUSPID : 30052F100

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Darpan Kapadia	For	Yes	For
1.2	DIRECTOR Jonathan Seelig	For	Yes	For
1.3	DIRECTOR Paul Segal	For	Yes	For

2	The ratification of the appointment of KPMG LLP as EVgo INC.'s independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For
3	Approval of the amendment to EVgo INC.'s Second Amended and Restated Certificate of Incorporation to limit the personal liability of certain of its officers as permitted by recent amendments to the General Corporation Law of the State of Delaware.	For	Yes	Against

Company Name : FIRST SOLAR, INC.

Ticker : FSLR

CUSPID : 336433107

Meeting Date : 05/09/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Michael J. Ahearn	For	Yes	For
2	Election of Director: Richard D. Chapman	For	Yes	For
3	Election of Director: Anita Marangoly George	For	Yes	For
4	Election of Director: George A. Hambro	For	Yes	For
5	Election of Director: Molly E. Joseph	For	Yes	For
6	Election of Director: Craig Kennedy	For	Yes	For
7	Election of Director: Lisa A. Kro	For	Yes	For
8	Election of Director: William J. Post	For	Yes	For
9	Election of Director: Paul H. Stebbins	For	Yes	For
10	Election of Director: Michael T. Sweeney	For	Yes	For
11	Election of Director: Mark R. Widmar	For	Yes	For
12	Election of Director: Norman L. Wright	For	Yes	For
13	Ratification of the appointment of PricewaterhouseCoopers LLP as the Independent Registered Public Accounting Firm for the year ending December 31, 2023	For	Yes	For
14	Advisory vote to approve the compensation of our named executive officers	For	Yes	For
15	Advisory vote on the frequency of shareholder votes on executive compensation	1 year	Yes	For

Company Name : HONEYWELL INTERNATIONAL INC.

Ticker : HON

CUSPID : 438516106

Meeting Date : 05/19/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Darius Adamczyk	For	Yes	For
2	Election of Director: Duncan B. Angove	For	Yes	For
3	Election of Director: William S. Ayer	For	Yes	For
4	Election of Director: Kevin Burke	For	Yes	For
5	Election of Director: D. Scott Davis	For	Yes	For
6	Election of Director: Deborah Flint	For	Yes	For
7	Election of Director: Vimal Kapur	For	Yes	For
8	Election of Director: Rose Lee	For	Yes	For
9	Election of Director: Grace D. Lieblein	For	Yes	For
10	Election of Director: Robin L. Washington	For	Yes	For

11	Election of Director: Robin Watson	For	Yes	For
12	Advisory Vote to Approve Frequency of Advisory Vote on Executive Compensation.	1 year	Yes	For
13	Advisory Vote to Approve Executive Compensation.	For	Yes	For
14	Approval of Independent Accountants.	For	Yes	For
15	Shareowner Proposal - Independent Board Chairman.	Against	Yes	For
16	Shareowner Proposal - Environmental and Health Impact Report.	Against	Yes	For

Company Name : IBERDROLA SA

Ticker :

CUSPID : E6165F166

Ordinary General

Meeting Date : 04/28/2023

Meeting Type : Meeting

#	Description	Mgmt Rec	Voted	Vote Cast
	Management Proposal			
2	ANNUAL FINANCIAL STATEMENTS 2022	For	Yes	For
3	DIRECTORS REPORTS 2022	For	Yes	For
4	STATEMENT OF NON-FINANCIAL INFORMATION 2022	For	Yes	For
5	CORPORATE MANAGEMENT AND ACTIVITIES OF THE BOARD OF DIRECTORS IN 2022	For	Yes	For
6	AMENDMENT OF THE PREAMBLE TO AND THE HEADING OF THE PRELIMINARY TITLE OF THE BY-LAWS IN ORDER TO CONFORM THE TEXT THEREOF TO THE CURRENT BUSINESS AND THE GOVERNANCE AND COMPLIANCE CONTEXT, AND TO MAKE ADJUSTMENTS OF A FORMAL NATURE	For	Yes	For
7	AMENDMENT OF ARTICLES 4 AND 32 OF THE BY-LAWS TO ACCOMMODATE THE FUNCTIONS OF DIFFERENT CORPORATE LEVELS WITHIN THE STRUCTURE OF THE IBERDROLA GROUP	For	Yes	For
8	AMENDMENT OF ARTICLE 8 OF THE BY-LAWS TO UPDATE REFERENCES TO INTERNAL REGULATIONS AND TO THE COMPLIANCE SYSTEM	For	Yes	For
9	ENGAGEMENT DIVIDEND: APPROVAL AND PAYMENT	For	Yes	For
10	ALLOCATION OF PROFITS/LOSSES AND 2022 DIVIDENDS: APPROVAL AND SUPPLEMENTARY PAYMENT, WHICH WILL BE MADE WITHIN THE FRAMEWORK OF THE IBERDROLA RETRIBUCION FLEXIBLE OPTIONAL DIVIDEND SYSTEM	For	Yes	For
11	FIRST INCREASE IN CAPITAL BY MEANS OF A SCRIP ISSUE AT A MAXIMUM REFERENCE MARKET VALUE OF EUR 2,275 MILLION IN ORDER TO IMPLEMENT THE IBERDROLA RETRIBUCION FLEXIBLE OPTIONAL DIVIDEND SYSTEM	For	Yes	For
12	SECOND INCREASE IN CAPITAL BY MEANS OF A SCRIP ISSUE AT A MAXIMUM REFERENCE MARKET VALUE OF EUR 1,500 MILLION IN ORDER TO IMPLEMENT THE IBERDROLA RETRIBUCION FLEXIBLE OPTIONAL DIVIDEND SYSTEM	For	Yes	For
13	REDUCTION IN CAPITAL BY MEANS OF THE RETIREMENT OF A MAXIMUM OF 206,364,000 OWN SHARES (3.201 PERCENT OF THE SHARE CAPITAL)	For	Yes	For
14	CONSULTATIVE VOTE ON THE ANNUAL DIRECTOR REMUNERATION REPORT 2022	For	Yes	For
15	STRATEGIC BONUS FOR PROFESSIONALS OF THE COMPANIES OF THE IBERDROLA GROUP LINKED TO THE COMPANYS PERFORMANCE DURING THE 2023-2025 PERIOD, TO BE PAID ON A FRACTIONAL AND DEFERRED BASIS THROUGH THE DELIVERY OF SHARES	For	Yes	For

16	RE-ELECTION OF MS MARIA HELENA ANTOLIN RAYBAUD AS AN EXTERNAL DIRECTOR	For	Yes	For
17	RATIFICATION AND RE-ELECTION OF MR ARMANDO MARTINEZ MARTINEZ AS AN EXECUTIVE DIRECTOR	For	Yes	For
18	RE-ELECTION OF MR MANUEL MOREU MUNAIZ AS AN INDEPENDENT DIRECTOR	For	Yes	For
19	RE-ELECTION OF MS SARA DE LA RICA GOIRICELAYA AS AN INDEPENDENT DIRECTOR	For	Yes	For
20	RE-ELECTION OF MR XABIER SAGREDO ORMAZA AS AN INDEPENDENT DIRECTOR	For	Yes	For
21	RE-ELECTION OF MR JOSE IGNACIO SANCHEZ GALAN AS AN EXECUTIVE DIRECTOR	For	Yes	For
22	SETTING OF THE NUMBER OF MEMBERS OF THE BOARD OF DIRECTORS AT FOURTEEN	For	Yes	For
23	DELEGATION OF POWERS TO FORMALISE AND TO CONVERT THE RESOLUTIONS ADOPTED INTO A PUBLIC INSTRUMENT	For	Yes	For

Company Name : INTEVAC, INC.

Ticker : IVAC

Meeting Date : 05/17/2023

CUSPID : 461148108

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: David S. Dury	For	Yes	For
2	Election of Director: Nigel D. Hunton	For	Yes	For
3	Election of Director: Kevin D. Barber	For	Yes	For
4	Election of Director: Dorothy D. Hayes	For	Yes	For
5	Election of Director: Michele F. Klein	For	Yes	For
6	Proposal to approve the amended Intevac 2003 Employee Stock Purchase Plan to increase the maximum number of shares of Common Stock authorized for issuance thereunder by 300,000 shares.	For	Yes	For
7	Proposal to approve the amended Intevac 2020 Equity Incentive Plan to increase the maximum number of shares of Common Stock authorized for issuance thereunder by 850,000 shares.	For	Yes	For
8	Proposal to ratify the appointment of BPM LLP as independent public accountants of Intevac for the fiscal year ending December 30, 2023.	For	Yes	For
9	Proposal to approve, on a non-binding, advisory basis, the executive compensation of the Intevac's named executive officers.	For	Yes	Against
10	Proposal to approve, on a non-binding, advisory basis, the frequency of future advisory votes on the compensation of the Intevac's named executive officers.	1 year	Yes	For

Company Name : ITRON, INC.

Ticker : ITRI

Meeting Date : 05/11/2023

CUSPID : 465741106

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				

1	Election of Director: Mary C. Hemmingsen	For	Yes	For
2	Election of Director: Jerome J. Lande	For	Yes	For
3	Election of Director: Frank M. Jaehnert	For	Yes	For
4	Proposal to approve the advisory (non-binding) resolution relating to executive compensation.	For	Yes	For
5	Proposal to approve, on an advisory (non-binding) basis, the frequency of the advisory vote on executive compensation.	1 year	Yes	For
6	Proposal to approve the amendment of the Itron, Inc. 2012 Employee Stock Purchase Plan.	For	Yes	For
7	Ratification of the appointment of Deloitte & Touche LLP as the Company's independent registered public accountant for 2023.	For	Yes	For

Company Name : JAZZ PHARMACEUTICALS PLC

Ticker : JAZZ

Meeting Date : 07/28/2022

CUSPID : G50871105

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director to hold office until the 2025 Annual General Meeting: Jennifer E. Cook	For	Yes	For
2	Election of Director to hold office until the 2025 Annual General Meeting: Patrick G. Enright	For	Yes	For
3	Election of Director to hold office until the 2025 Annual General Meeting: Seamus Mulligan	For	Yes	For
4	Election of Director to hold office until the 2025 Annual General Meeting: Norbert G. Riedel, Ph.D.	For	Yes	For
5	To ratify, on a non-binding advisory basis, the appointment of KPMG as the independent auditors of Jazz Pharmaceuticals plc for the fiscal year ending December 31, 2022 and to authorize, in a binding vote, the Board of Directors, acting through the audit committee, to determine KPMG's remuneration.	For	Yes	For
6	To approve, on a non-binding advisory basis, the compensation of Jazz Pharmaceuticals plc's named executive officers as disclosed in the proxy statement.	For	Yes	For
7	To grant the Board of Directors authority under Irish law to allot and issue ordinary shares for cash without first offering those ordinary shares to existing shareholders pursuant to the statutory pre-emption right that would otherwise apply.	For	Yes	For
8	To approve any motion to adjourn the Annual General Meeting, or any adjournments thereof, to another time and place to solicit additional proxies if there are insufficient votes at the time of the Annual General Meeting to approve Proposal 4.	For	Yes	For

Company Name : KONINKLIJKE PHILIPS N.V.

Ticker : PHG

Meeting Date : 05/09/2023

CUSPID : 500472303

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Annual Report 2022: Proposal to adopt the financial statements	None	Yes	None
2	Annual Report 2022: Proposal to adopt dividend	None	Yes	None

3	Annual Report 2022: Advisory vote on the Remuneration Report 2022	None	Yes	None
4	Annual Report 2022: Proposal to discharge the members of the Board of Management	None	Yes	None
5	Annual Report 2022: Proposal to discharge the members of the Supervisory Board	None	Yes	None
6	Composition of the Board of Management: Proposal to re-appoint Mr A. Bhattacharya as member of the Board of Management	None	Yes	None
7	Composition of the Supervisory Board: Proposal to re-appoint Mr D.E.I. Pyott as member of the Supervisory Board	None	Yes	None
8	Composition of the Supervisory Board: Proposal to re-appoint Ms M.E. Doherty as member of the Supervisory Board	None	Yes	None
9	Proposal to re-appoint Ernst & Young Accountants LLP as the company's external auditor for the financial year 2024	None	Yes	None
10	Proposal to appoint PricewaterhouseCoopers Accountants N.V. as the company's external auditor for a term of four years starting the financial year 2025	None	Yes	None
11	Proposals to authorize the Board of Management to: issue shares or grant rights to acquire shares	None	Yes	None
12	Proposals to authorize the Board of Management to: restrict or exclude pre-emption rights	None	Yes	None
13	Proposal to authorize the Board of Management to acquire shares in the company	None	Yes	None
14	Proposal to cancel shares	None	Yes	None

Company Name : KONINKLIJKE PHILIPS N.V.

Ticker : PHG

CUSPID : 500472303

Meeting Date : 09/30/2022

Meeting Type : Special

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Proposal to appoint Mr R.W.O. Jakobs as President/Chief Executive Officer and member of the Board of Management with effect from October 15, 2022.	None	Yes	None

Company Name : KRATOS DEFENSE & SEC SOLUTIONS, INC.

Ticker : KTOS

CUSPID : 50077B207

Meeting Date : 05/24/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Scott Anderson	For	Yes	For
1.2	DIRECTOR Eric DeMarco	For	Yes	For
1.3	DIRECTOR William Hoglund	For	Yes	For
1.4	DIRECTOR Scot Jarvis	For	Yes	For
1.5	DIRECTOR Jane Judd	For	Yes	For
1.6	DIRECTOR Samuel Liberatore	For	Yes	For
1.7	DIRECTOR Deanna Lund	For	Yes	For
1.8	DIRECTOR Amy Zegart	For	Yes	For
2	To ratify the selection of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For
3	To approve the adoption of the Company's 2023 Equity Incentive Plan.	For	Yes	For

4	To approve the adoption of the Company's 2023 Employee Stock Purchase Plan.	For	Yes	For
5	An advisory vote to approve the compensation of the Company's named executive officers, as presented in the proxy statement.	For	Yes	For
6	An advisory vote on the frequency of the stockholder advisory vote to approve the compensation of our named executive officers, as presented in the proxy statement.	1 year	Yes	For

Company Name : MAXEON SOLAR TECHNOLOGIES, LTD.

Ticker : MAXN

CUSPID : Y58473102

Meeting Date : 08/31/2022

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	To receive and adopt the Directors' Statement and Audited Financial Statements for the financial period ended 2 January 2022 and the Auditor's Report thereon.	For	Yes	For
2	To elect Messr. Kris Sennesael as a Director pursuant to Regulation 94 of the Constitution of the Company.	For	Yes	For
3	To approve Messr. Kris Sennesaels Directors' annual fees of US\$300,000 to be paid pro rata on a quarterly basis, based on the Company's Outside Director Compensation Policy	For	Yes	For
4	To elect Messr. Nikita Taldykin as a Director pursuant to Regulation 94 of the Constitution of the Company.	For	Yes	Against
5	To elect Messr. Gavin Adda as a Director pursuant to Regulation 94 of the Constitution of the Company.	For	Yes	Against
6	To elect Mr. Yanbing Jiang as a Director pursuant to Regulation 94 of the Constitution of the Company.	For	Yes	Against
7	To re-appoint Ernst & Young LLP as the Company's auditors and to authorise the Audit Committee of the Board of Directors to fix their remuneration.	For	Yes	For
8	To authorise Directors to issue shares.	For	Yes	For
9	To approve the renewal of FPTC Share Purchase Mandate.	For	Yes	For
10	To approve the renewal of MLI Share Buyback Mandate.	For	Yes	For

Company Name : ON SEMICONDUCTOR CORPORATION

Ticker : ON

CUSPID : 682189105

Meeting Date : 05/18/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Atsushi Abe	For	Yes	For
2	Election of Director: Alan Campbell	For	Yes	For
3	Election of Director: Susan K. Carter	For	Yes	For
4	Election of Director: Thomas L. Deitrich	For	Yes	For
5	Election of Director: Hassane El-Khoury	For	Yes	For
6	Election of Director: Bruce E. Kiddoo	For	Yes	For
7	Election of Director: Paul A. Mascarenas	For	Yes	For
8	Election of Director: Gregory Waters	For	Yes	For
9	Election of Director: Christine Y. Yan	For	Yes	For

10	Advisory vote to approve the compensation of our named executive officers (Say-on-Pay).	For	Yes	For
11	Advisory vote to approve the frequency of future Say-on-Pay votes.	1 year	Yes	For
12	Ratification of the selection of PricewaterhouseCoopers LLP as our independent registered accounting firm for the year ending December 31, 2023.	For	Yes	For

Company Name : ORION ENERGY SYSTEMS, INC.

Ticker : OESX

CUSPID : 686275108

Meeting Date : 08/04/2022

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Anthony L. Otten	For	Yes	For
1.2	DIRECTOR Sally A. Washlow	For	Yes	For
2	Advisory vote on the approval of the compensation of the Company's named executive officers as disclosed in the proxy statement.	For	Yes	For
3	Ratification of BDO USA, LLP to serve as the Company's independent registered public accounting firm for fiscal year 2023.	For	Yes	For
4	On such other matters that may properly come before the annual meeting in accordance with the best judgment of the persons named as proxies.	For	Yes	Against

Company Name : POWER INTEGRATIONS, INC.

Ticker : POWI

CUSPID : 739276103

Meeting Date : 05/19/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director to hold office until the 2024 Annual Meeting: Wendy Arienzo	For	Yes	For
2	Election of Director to hold office until the 2024 Annual Meeting: Balu Balakrishnan	For	Yes	For
3	Election of Director to hold office until the 2024 Annual Meeting: Nicholas E. Brathwaite	For	Yes	For
4	Election of Director to hold office until the 2024 Annual Meeting: Anita Ganti	For	Yes	For
5	Election of Director to hold office until the 2024 Annual Meeting: Nancy Gioia	For	Yes	For
6	Election of Director to hold office until the 2024 Annual Meeting: Balakrishnan S. Iyer	For	Yes	For
7	Election of Director to hold office until the 2024 Annual Meeting: Ravi Vig	For	Yes	For
8	To approve, on an advisory basis, the compensation of Power Integrations' named executive officers, as disclosed in the proxy statement.	For	Yes	For
9	To indicate, on an advisory basis, the preferred frequency of stockholder advisory votes on the compensation of Power Integrations' named executive officers.	None	Yes	None
10	To ratify the selection by the Audit Committee of the Board of Directors of Deloitte & Touche LLP as the independent registered public accounting firm of Power Integrations for the fiscal year ending December 31, 2023.	For	Yes	For

Company Name : QUANTA SERVICES, INC.

Ticker : PWR

CUSPID : 74762E102

Meeting Date : 05/23/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Earl C. (Duke) Austin, Jr.	For	Yes	For
2	Election of Director: Doyle N. Beneby	For	Yes	For
3	Election of Director: Vincent D. Foster	For	Yes	For
4	Election of Director: Bernard Fried	For	Yes	For
5	Election of Director: Worthing F. Jackman	For	Yes	For
6	Election of Director: Holli C. Ladhani	For	Yes	For
7	Election of Director: David M. McClanahan	For	Yes	For
8	Election of Director: R. Scott Rowe	For	Yes	For
9	Election of Director: Margaret B. Shannon	For	Yes	For
10	Election of Director: Martha B. Wyrsh	For	Yes	For
11	Approval, by non-binding advisory vote, of Quanta's executive compensation.	For	Yes	For
12	Recommendation, by non-binding advisory vote, on the frequency of future advisory votes on Quanta's executive compensation.	1 year	Yes	For
13	Ratification of the appointment of PricewaterhouseCoopers LLP as Quanta's independent registered public accounting firm for fiscal year 2023.	For	Yes	For

Company Name : SHARP CORPORATION

Ticker : SGRE.MC

CUSPID : J71434112

Annual General

Meeting Date : 06/27/2023

Meeting Type : Meeting

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Appoint a Director who is not Audit and Supervisory Committee Member Po-Hsuan Wu	For	Yes	For
2	Appoint a Director who is not Audit and Supervisory Committee Member Okitsu, Masahiro	For	Yes	For
3	Appoint a Director who is not Audit and Supervisory Committee Member Limin Hu	For	Yes	For
4	Appoint a Director who is not Audit and Supervisory Committee Member Steve Shyh Chen	For	Yes	For
5	Appoint a Director who is Audit and Supervisory Committee Member Hsu-Tung Lu	For	Yes	Against
6	Appoint a Director who is Audit and Supervisory Committee Member Himeiwa, Yasuo	For	Yes	For
7	Appoint a Director who is Audit and Supervisory Committee Member Nakagawa, Yutaka	For	Yes	For
8	Approve Details of the Compensation to be received by Directors (Excluding Directors who are Audit and Supervisory Committee Members)	For	Yes	For
9	Approve Issuance of Share Acquisition Rights as Stock Options	For	Yes	For

Company Name : SIEMENS GAMESA RENEWABLE ENERGY SA

Ticker : SGRE.MC

CUSPID : E8T87A100

ExtraOrdinary General

Meeting Date : 06/12/2023

Meeting Type : Meeting

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	EXAMINATION AND RATIFICATION FRAMEWORK AGREEMENT FINANCING BETWEEN SIEMENS GAMESA AND SIEMENS ENERGY AND TRANSACTION	For	Yes	For
2	EXAMINATION AND APPROVAL FINANCING TRANSACTION FRAMEWORK AGREEMENT BETWEEN SIEMENSGAMESA AND SIEMENSENERGY 2,500 MILL EUR	For	Yes	For
3	EXAMINATION, APPROVAL FINANCING TRANSACTION FRAMEWORK AGREEMENT BETWEEN SIEMENSGAMESA AND SIEMENSENERGY 1,500 MILL EUR	For	Yes	For
4	EXAMINATION, APPROVAL REDUCTION CAPITAL SGRE, REDEMPTION SHARES OWNED BY SHAREHOLDERS DIFF SE.AMENDM ART.7 BYLAWS	For	Yes	For
5	SEPARATE VOTE BY SIEMENSENERGY FOR RESOLUTION REDUCTION OF CAPITAL SUBMITTED FOR APPROVAL ITEM TWO ON THE AGENDA	For	Yes	For
6	SEPARATE VOTE BY SHAREHOLDERS OTHER THAN SIEMENSENERGY AFFECTED BY THE RESOLUTION REDUCTION OF SHARE CAPITAL	For	Yes	For
7	DELEGATION OF POWERS	For	Yes	For

Company Name : SIEMENS GAMESA RENEWABLE ENERGY SA

Ticker : SGRE.MC

CUSPID : E8T87A100

Annual General

Meeting Date : 03/27/2023

Meeting Type : Meeting

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	EXAMINATION AND APPROVAL, IF APPROPRIATE, OF THE INDIVIDUAL ANNUAL ACCOUNTS (BALANCE SHEET, PROFIT AND LOSS ACCOUNT, STATEMENT OF CHANGES IN SHAREHOLDERS EQUITY, STATEMENT OF CASH FLOWS AND NOTES) OF SIEMENS GAMESA RENEWABLE ENERGY, SOCIEDAD ANNIMA, AS WELL AS OF THE CONSOLIDATED ANNUAL ACCOUNTS OF THE COMPANY AND ITS SUBSIDIARIES (BALANCE SHEET, PROFIT AND LOSS ACCOUNT, STATEMENT OF CHANGES IN SHAREHOLDERS EQUITY, STATEMENT OF CASH FLOWS AND NOTES), FOR THE FINANCIAL YEAR ENDED ON 30 SEPTEMBER 2022	For	Yes	For
2	EXAMINATION AND APPROVAL, IF APPROPRIATE, OF THE INDIVIDUAL MANAGEMENT REPORT OF SIEMENS GAMESA RENEWABLE ENERGY, SOCIEDAD ANNIMA AND OF THE CONSOLIDATED ONE WITH ITS SUBSIDIARIES FOR THE FINANCIAL YEAR ENDED ON 30 SEPTEMBER 2022	For	Yes	For
3	EXAMINATION AND APPROVAL, IF APPROPRIATE, OF THE CONSOLIDATED STATEMENT OF NON-FINANCIAL INFORMATION OF SIEMENS GAMESA RENEWABLE ENERGY, SOCIEDAD ANNIMA FOR THE FINANCIAL YEAR ENDED ON 30 SEPTEMBER 2022	For	Yes	For
4	EXAMINATION AND APPROVAL, IF APPROPRIATE, OF THE CORPORATE MANAGEMENT AND THE ACTIVITIES OF THE BOARD OF DIRECTORS DURING THE FINANCIAL YEAR ENDED ON 30 SEPTEMBER 2022	For	Yes	For
5	EXAMINATION AND APPROVAL, IF APPROPRIATE, OF THE PROPOSED ALLOCATION OF PROFITS/LOSSES OF SIEMENS GAMESA RENEWABLE ENERGY, SOCIEDAD ANONIMA FOR THE FINANCIAL YEAR ENDED ON 30 SEPTEMBER 2022	For	Yes	For

6	RE-ELECTION OF ERNST YOUNG, SOCIEDAD LIMITADA AS STATUTORY AUDITOR OF SIEMENS GAMESA RENEWABLE ENERGY, SOCIEDAD ANONIMA FOR FINANCIAL YEAR 2023	For	Yes	For
7	AUTHORISATION TO THE GOVERNING BODY, WITH EXPRESS POWER OF SUBSTITUTION, FOR THE ACQUISITION OF OWN SHARES	For	Yes	For
8	DELEGATION OF POWERS FOR THE FORMALISATION AND IMPLEMENTATION OF ALL THE RESOLUTIONS ADOPTED BY THE SHAREHOLDERS AT THE GENERAL MEETING OF SHAREHOLDERS, FOR THE CONVERSION THEREOF INTO A PUBLIC INSTRUMENT AND FOR THE INTERPRETATION, CORRECTION, SUPPLEMENTATION OR FURTHER DEVELOPMENT THEREOF UNTIL ALL REQUIRED REGISTRATIONS ARE ACCOMPLISHED	For	Yes	For

Company Name : SIEMENS GAMESA RENEWABLE ENERGY SA

Ticker : SGRE.MC

CUSPID : E8T87A100

ExtraOrdinary General

Meeting Date : 01/25/2023

Meeting Type : Meeting

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	RATIFICATION OF APPOINTMENT BY CO-OPTION AND RE-ELECTION OF MR CHRISTIAN BRUCH AS NON-EXECUTIVE PROPRIETARY DIRECTOR	For	Yes	For
2	RATIFICATION OF APPOINTMENT BY CO-OPTION AND RE-ELECTION OF MR ANTON STEIGER AS NON-EXECUTIVE PROPRIETARY DIRECTOR	For	Yes	For
3	DELISTING OF THE SHARES REPRESENTING THE ENTIRE CAPITAL OF THE COMPANY	For	Yes	For
4	AMENDMENT BY-LAWS (ARTS. 2,8,11,13,15,19.4,20,21,24,31,32,33,35,48,50,52.1, AND REPEAL ART.29,30,37,39, 42)	For	Yes	For
5	AMENDMENT OF THE BY-LAWS (ARTS. 5 AND 12.2)	For	Yes	For
6	AMENDMENT OF THE BY-LAWS (ART. 17.1)	For	Yes	For
7	AMENDMENT OF THE BY-LAWS (ART. 45)	For	Yes	For
8	AMENDMENT BY-LAWS (ARTS.10,18 AND REPEAL ARTS.3,9,14,16,25,27,28,34,36,38,40,41,43,46,47,51,53)	For	Yes	For
9	AMENDMENT BY-LAWS (APPROVAL OF REVISED TEXT OF THE BY-LAWS)	For	Yes	For
10	AMENDMENT GENERAL MEETING REGULATIONS (ART.3,4,7,8,9,11,12,14,16.1,17,18.1,21,23,25.2,27,28.1,29,31,36 AND REPEAL 10)	For	Yes	For
11	AMENDMENT GENERAL MEETING REGULATIONS (ART. 6 AND REPEAL ART. 37)	For	Yes	For
12	AMENDMENT GENERAL MEETING REGULATIONS (ART.1.2, 2, 19, 22, 24 AND 32.2)	For	Yes	For
13	AMENDMENT GENERAL MEETING REGULATIONS (APPROVAL REVISED TEXT)	For	Yes	For
14	REPEAL OF THE REMUNERATION POLICY OF DIRECTORS	For	Yes	For
15	ACKNOWLEDGEMENT OF RESIGNATIONS OF DIRECTORS AND ESTABLISHMENT OF THE NUMBER OF MEMBERS OF THE BOARD AT THREE	For	Yes	For
16	DELEGATION OF POWERS TO FORMALIZE AND EXECUTE ALL RESOLUTIONS ADOPTED BY THE GENERAL MEETING	For	Yes	For
17	PLEASE NOTE IN THE EVENT THE MEETING DOES NOT REACH QUORUM, THERE WILL BE A SECOND CALL ON 26 JAN 2023. CONSEQUENTLY, YOUR	M	Yes	For

VOTING INSTRUCTIONS WILL REMAIN VALID FOR ALL CALLS UNLESS THE AGENDA IS AMENDED. THANK YOU'

18 INTERMEDIARY CLIENTS ONLY - PLEASE NOTE THAT IF YOU ARE CLASSIFIED AS AN INTERMEDIARY CLIENT UNDER THE SHAREHOLDER RIGHTS DIRECTIVE II, YOU SHOULD BE PROVIDING THE UNDERLYING SHAREHOLDER INFORMATION AT THE VOTE INSTRUCTION LEVEL. IF YOU ARE UNSURE ON HOW TO PROVIDE THIS LEVEL OF DATA TO BROADRIDGE OUTSIDE OF PROXYEDGE, PLEASE SPEAK TO YOUR DEDICATED CLIENT SERVICE REPRESENTATIVE FOR ASSISTANCE. THANK YOU.

Company Name : SOLAREEDGE TECHNOLOGIES, INC.

Ticker : SEDG

Meeting Date : 06/01/2023

CUSPID : 83417M104

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Marcel Gani	For	Yes	For
2	Election of Director: Tal Payne	For	Yes	For
3	Ratification of appointment of Ernst & Young LLP as independent registered public accounting firm for the year ending December 31, 2023.	For	Yes	For
4	Approval of, on an advisory and non-binding basis, the compensation of our named executive officers (the "Say-on-Pay" vote).	For	Yes	For
5	Vote, on an advisory and non-binding basis, on the preferred frequency of future stockholder advisory votes to approve the compensation of our named executive officers (the "Say-on-Frequency" vote).	1 year	Yes	For
6	Approval of an amendment to the Company's certificate of incorporation to declassify the Board and phase-in annual director elections.	For	Yes	For
7	Approval of an amendment to the Company's certificate of incorporation to remove the supermajority voting requirements to amend certain provisions of the Company's certificate of incorporation and bylaws.	For	Yes	For
8	Approval of an amendment to the Company's certificate of incorporation to add a federal forum selection provision for causes of action under the Securities Act of 1933.	For	Yes	Against

Company Name : STMICROELECTRONICS N.V.

Ticker : STM

Meeting Date : 05/24/2023

CUSPID : 861012102

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Remuneration Report (advisory vote)	For	Yes	For
2	Adoption of the Company's annual accounts for its 2022 financial year (voting item)	For	Yes	For
3	Adoption of a dividend (voting item)	For	Yes	For
4	Discharge of the sole member of the Managing Board (voting item)	For	Yes	For
5	Discharge of the members of the Supervisory Board (voting item)	For	Yes	For
6	Approval of the stock-based portion of the compensation of the President and CEO (voting item)	For	Yes	For
7	Re-appointment of Mr. Yann Delabrière as member of the Supervisory Board (voting item)	For	Yes	For

8	Re-appointment of Ms. Ana de Pro Gonzalo as member of the Supervisory Board (voting item)	For	Yes	For
9	Re-appointment of Mr. Frédéric Sanchez as member of the Supervisory Board (voting item)	For	Yes	For
10	Re-appointment of Mr. Maurizio Tamagnini as member of the Supervisory Board (voting item)	For	Yes	For
11	Appointment of Ms. Hélène Vletter-van Dort as member of the Supervisory Board (voting item)	For	Yes	For
12	Appointment of Mr. Paolo Visca as member of the Supervisory Board (voting item)	For	Yes	For
13	Authorization to the Managing Board, until the conclusion of the 2024 AGM, to repurchase shares, subject to the approval of the Supervisory Board(voting item)	For	Yes	For
14	Delegation to the Supervisory Board of the authority to issue new common shares, to grant rights to subscribe for such shares, and to limit and/or exclude existing shareholders' pre-emptive rights on common shares, until the conclusion of the 2024 AGM (voting item)	For	Yes	For

Company Name : SUNNOVA ENERGY INTERNATIONAL INC

Ticker : NOVA

CUSPID : 86745K104

Meeting Date : 05/17/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Class I Director to serve three-year terms: William J. Berger	For	Yes	For
2	Election of Class I Director to serve three-year terms: Rahman D'Argenio	For	Yes	For
3	Election of Class I Director to serve three-year terms: Michael C. Morgan	For	Yes	For
4	To approve, in a non-binding advisory vote, the compensation of our named executive officers.	For	Yes	Against
5	To ratify the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for fiscal year 2023.	For	Yes	For

Company Name : SUNPOWER CORPORATION

Ticker : SPWR

CUSPID : 867652406

Meeting Date : 05/11/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Peter Faricy	For	Yes	For
1.2	DIRECTOR Nathaniel Anschuetz	For	Yes	For
1.3	DIRECTOR Thomas McDaniel	For	Yes	For
2	The approval, in an advisory vote, of our named executive officer compensation.	For	Yes	For
3	The proposal to approve, in an advisory vote, whether a stockholder advisory vote on our named executive officer compensation should be held every (a) one year, (b) two years, or (c) three years.	1 year	Yes	For
4	The ratification of the appointment of Ernst & Young LLP as our independent registered public accounting firm for fiscal year 2023.	For	Yes	For

Company Name : SUNRUN INC.

Ticker : RUN
Meeting Date : 06/01/2023

CUSPID : 86771W105
Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Edward Fenster	For	Yes	For
1.2	DIRECTOR Leslie Dach	For	Yes	For
1.3	DIRECTOR Mary Powell	For	Yes	For
2	Ratification of the appointment of Ernst & Young LLP as our independent registered public accounting firm for our fiscal year ending December 31, 2023.	For	Yes	For
3	Advisory proposal of the compensation of our named executive officers ("Say-on-Pay").	For	Yes	Against
4	Approval of an amendment to our Amended and Restated Certificate of Incorporation to declassify our board of directors.	For	Yes	For
5	Approval of an amendment to our Amended and Restated Certificate of Incorporation to eliminate supermajority voting requirements.	For	Yes	For

Company Name : TESLA, INC.
Ticker : TSLA
Meeting Date : 05/16/2023

CUSPID : 88160R101
Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Elon Musk	For	Yes	For
2	Election of Director: Robyn Denholm	For	Yes	For
3	Election of Director: JB Straubel	For	Yes	For
4	Tesla proposal to approve executive compensation on a non-binding advisory basis.	For	Yes	For
5	Tesla proposal to approve the frequency of future votes on executive compensation on a non-binding advisory basis.	3 years	Yes	Against
6	Tesla proposal to ratify the appointment of independent registered public accounting firm.	For	Yes	For
7	Stockholder proposal regarding reporting on key-person risk.	Against	Yes	For

Company Name : ULVAC, INC.
Ticker :
Meeting Date : 09/29/2022

CUSPID : J94048105
Annual General
Meeting Type : Meeting

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Approve Appropriation of Surplus	For	Yes	For
2	Amend Articles to: Approve Minor Revisions Related to Change of Laws and Regulations, Allow Use of Electronic Systems for Public Notifications	For	Yes	For
3	Appoint a Director Iwashita, Setsuo	For	Yes	Against
4	Appoint a Director Motoyoshi, Mitsuru	For	Yes	Against

5	Appoint a Director Choong Ryul Paik	For	Yes	Against
6	Appoint a Director Nishi, Hiroyuki	For	Yes	Against
7	Appoint a Director Uchida, Norio	For	Yes	For
8	Appoint a Director Ishida, Kozo	For	Yes	For
9	Appoint a Director Nakajima, Yoshimi	For	Yes	For
10	Appoint a Corporate Auditor Saito, Kazuya	For	Yes	Against
11	Appoint a Substitute Corporate Auditor Nonaka, Takao	For	Yes	For

Company Name : VESTAS WIND SYSTEMS A/S

Ticker :

CUSPID : K9773J201

Annual General

Meeting Date : 04/12/2023

Meeting Type : Meeting

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	PRESENTATION AND ADOPTION OF THE ANNUAL REPORT	For	Yes	For
2	RESOLUTION FOR THE ALLOCATION OF THE RESULT OF THE YEAR	For	Yes	For
3	PRESENTATION AND ADVISORY VOTE ON THE REMUNERATION REPORT	For	Yes	For
4	APPROVAL OF THE BOARD OF DIRECTORS' REMUNERATION	For	Yes	For
5	RE-ELECTION OF ANDERS RONEVAD TO THE BOARD OF THE DIRECTOR	For	Yes	For
6	RE-ELECTION OF BRUCE GRANT TO THE BOARD OF THE DIRECTOR	For	Yes	For
7	RE-ELECTION OF EVA MERETE SOFELDE BERNEKE TO THE BOARD OF THE DIRECTOR	For	Yes	For
8	RE-ELECTION OF HELLE THORNING-SCHMIDT TO THE BOARD OF THE DIRECTOR	For	Yes	For
9	RE-ELECTION OF KARL-HENRIK SUNDSTROM TO THE BOARD OF THE DIRECTOR	For	Yes	For
10	RE-ELECTION OF KENTARO HOSOMI TO THE BOARD OF THE DIRECTOR	For	Yes	For
11	RE-ELECTION OF LENA OLIVING TO THE BOARD OF THE DIRECTOR	For	Yes	For
12	RE-APPOINTMENT OF PRICEWATERHOUSECOOPERS STATS AUTORISERET REVISIONSPARTNERSELSKAB AS AUDITOR	For	Yes	For
13	PROPOSALS FROM THE BOARD OF DIRECTORS: RENEWAL OF THE AUTHORISATION TO ACQUIRE TREASURY SHARES AUTHORISATION TO ACQUIRE TREASURY SHARES UNTIL 31 DECEMBER 2024	For	Yes	For
14	AUTHORISATION OF THE CHAIRMAN OF THE GENERAL MEETING	For	Yes	For

Company Name : WOLFSPEED, INC.

Ticker : WOLF

CUSPID : 977852102

Meeting Date : 10/24/2022

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Glenda M. Dorchak	For	Yes	For
1.2	DIRECTOR John C. Hodge	For	Yes	For
1.3	DIRECTOR Clyde R. Hosein	For	Yes	For
1.4	DIRECTOR Darren R. Jackson	For	Yes	For

1.5	DIRECTOR	Duy-Loan T. Le	For	Yes	For
1.6	DIRECTOR	Gregg A. Lowe	For	Yes	For
1.7	DIRECTOR	John B. Replogle	For	Yes	For
1.8	DIRECTOR	Marvin A. Riley	For	Yes	For
1.9	DIRECTOR	Thomas H. Werner	For	Yes	For
2	RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING JUNE 25, 2023.		For	Yes	For
3	ADVISORY (NONBINDING) VOTE TO APPROVE EXECUTIVE COMPENSATION.		For	Yes	For

FIRSTHAND TECHNOLOGY OPPORTUNITIES FUND

Company Name : ASTRA SPACE INC.

Ticker : ASTR

CUSPID : 04634X103

Meeting Date : 06/08/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Class III Director to serve for a term expiring at the 2026 Annual Meeting: Michèle Flournoy	For	Yes	For
2	Election of Class III Director to serve for a term expiring at the 2026 Annual Meeting: Michael Lehman	For	Yes	For
3	Election of Class III Director to serve for a term expiring at the 2026 Annual Meeting: Lisa Nelson	For	Yes	For
4	To approve a Certificate of Amendment to Astra Space Inc.'s Second Amended and Restated Certificate of Incorporation to effect a reverse stock split of all of the outstanding shares of its Class A Common Stock and Class B Common Stock at a ratio in the range of 1-for-5 to 1-for-15, with the final decision of whether to proceed with the reverse stock split and the exact ratio and timing of the reverse split to be determined by the Board of Directors, in its discretion, following stockholder approval (if obtained), but no later than June 8, 2024.	For	Yes	For
5	To approve the following actions with respect to the existing performance stock options granted to Chris Kemp, Adam London and Martin Attiq under 2021 Omnibus Incentive Plan ("Existing PSOs"), exercisable for aggregate 9,762,133 shares of Class A Common Stock and which relate to long-term incentive plan for senior executives: (a) terminate the Existing PSOs effective as of the date of 2023 Annual Meeting; (b) authorize the Compensation Committee to grant each of Mr. Kemp, Dr. London & Mr. Attiq new performance stock options (the "New PSOs").	For	Yes	Against
6	To approve an amendment to the Astra Space, Inc. 2021 Omnibus Incentive Plan (as amended) to increase the number of shares of Class A common stock authorized for issuance under the Plan by either (a) 237,867 shares, if the stockholders approve Proposal No. 3, or (b) 4,000,000 shares if the stockholders do not approve Proposal No. 3.	For	Yes	Against
7	Ratify the appointment of PricewaterhouseCoopers LLP as Astra Space, Inc.'s independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For

Company Name : BILL.COM HOLDINGS, INC.

Ticker : BILL

CUSPID : 090043100

Meeting Date : 12/08/2022

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Steven Cakebread	For	Yes	For
1.2	DIRECTOR David Hornik	For	Yes	For

1.3	DIRECTOR Brian Jacobs	For	Yes	For
1.4	DIRECTOR Allie Kline	For	Yes	For
2	Ratification of the Appointment of Ernst and Young LLP as the Company's Independent Registered Public Accounting Firm for the Fiscal Year Ending June 30, 2023.	For	Yes	For
3	Advisory Vote to Approve the Compensation of our Named Executive Officers.	For	Yes	Against

Company Name : CHEGG, INC.

Ticker : CHGG

CUSPID : 163092109

Meeting Date : 06/07/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Class I Director: Renee Budig	For	Yes	For
2	Election of Class I Director: Dan Rosensweig	For	Yes	For
3	Election of Class I Director: Ted Schlein	For	Yes	For
4	To approve, on a non-binding advisory basis, the compensation of our named executive officers.	For	Yes	For
5	To approve the Chegg, Inc. 2023 Equity Incentive Plan.	For	Yes	For
6	To approve the Chegg, Inc. Amended and Restated 2013 Employee Stock Purchase Plan.	For	Yes	For
7	To ratify the appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For

Company Name : CLOUDFLARE, INC.

Ticker : NET

CUSPID : 18915M107

Meeting Date : 06/01/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Scott Sandell	For	Yes	For
1.2	DIRECTOR Michelle Zatlyn	For	Yes	For
2	Ratification of the appointment of KPMG LLP as our independent registered public accounting firm for our fiscal year ending December 31, 2023.	For	Yes	For
3	Approval, on an advisory basis, of the compensation of our named executive officers.	For	Yes	Against

Company Name : COURSERA, INC.

Ticker : COUR

CUSPID : 22266M104

Meeting Date : 05/23/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
---	-------------	----------	-------	-----------

Management Proposal

1.1	DIRECTOR Amanda M. Clark	For	Yes	For
1.2	DIRECTOR Christopher D. McCarthy	For	Yes	For
1.3	DIRECTOR Andrew Y. Ng	For	Yes	For
2	Approval, on a non-binding advisory basis, of the compensation of the Company's named executive officers.	For	Yes	Against
3	Approval, on a non-binding advisory basis, of the frequency of advisory votes to approve the compensation of the Company's named executive officers.	1 year	Yes	For
4	The ratification of the appointment of Deloitte & Touche LLP as the independent registered public accounting firm of the Company for the fiscal year ending December 31, 2023.	For	Yes	For

Company Name : CYTODYN INC.

Ticker : CYDY

CUSPID : 23283M101

Meeting Date : 12/09/2022

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Tanya Durkee Urbach	For	Yes	For
1.2	DIRECTOR Lishomwa C. Ndhlovu*	For	Yes	For
1.3	DIRECTOR Karen J. Brunke, Ph.D.	For	Yes	For
1.4	DIRECTOR Ryan M. Dunlap	For	Yes	For
1.5	DIRECTOR Stephen M. Simes	For	Yes	For
2	Ratification, on an advisory (non-binding) basis, of the selection of Macias Gini & O'Connell LLP as our independent registered public accounting firm for the fiscal year ending May 31, 2023.	For	Yes	For
3	Approval, on an advisory (non-binding) basis, of our named executive officer compensation.	For	Yes	Against

Company Name : CYTODYN INC.

Ticker : CYDY

CUSPID : 23283M101

Meeting Date : 08/31/2022

Meeting Type : Special

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Approval of a proposal to amend the Company's Certificate of Incorporation to increase the total number of authorized shares of common stock from 1,000,000,000 to 1,350,000,000.	For	Yes	For
2	Adjourn the special meeting, if necessary or appropriate, to solicit additional proxies if there are not sufficient votes at the time of the meeting to approve Proposal 1.	For	Yes	For

Company Name : DOCUSIGN, INC.

Ticker : DOCU

CUSPID : 256163106

Meeting Date : 05/31/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR James Beer	For	Yes	For
1.2	DIRECTOR Cain A. Hayes	For	Yes	For
1.3	DIRECTOR Allan Thygesen	For	Yes	For
2	Ratification of the selection of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for fiscal year ending January 31, 2024	For	Yes	For
3	Approval, on an advisory basis, of our named executive officers' compensation	For	Yes	Against

Company Name : DOMO,INC.

Ticker : DOMO

CUSPID : 257554105

Meeting Date : 06/30/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Joshua G. James	For	Yes	For
1.2	DIRECTOR Carine S. Clark	For	Yes	For
1.3	DIRECTOR Daniel Daniel	For	Yes	For
1.4	DIRECTOR Jeff Kearl	For	Yes	For
1.5	DIRECTOR John Pestana	For	Yes	For
1.6	DIRECTOR Dan Strong	For	Yes	For
1.7	DIRECTOR Renée Soto	For	Yes	For
2	To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending January 31, 2024.	For	Yes	For
3	To approve, on an advisory basis, the compensation of our named executive officers.	For	Yes	Against
4	To approve the amendment and restatement of our amended and restated certificate of incorporation to limit the liability of certain officers of our company as permitted by Delaware law.	For	Yes	Against

Company Name : ENPHASE ENERGY, INC.

Ticker : ENPH

CUSPID : 29355A107

Meeting Date : 05/17/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Jamie Haenggi	For	Yes	For
1.2	DIRECTOR Benjamin Kortlang	For	Yes	For
1.3	DIRECTOR Richard Mora	For	Yes	For

2	To approve, on advisory basis, the compensation of our named executive officers, as disclosed in the proxy statement.	For	Yes	For
3	To ratify the selection of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For

Company Name : FASTLY, INC.

Ticker : FSLY

CUSPID : 31188V100

Meeting Date : 06/14/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Aida Álvarez	For	Yes	For
1.2	DIRECTOR Richard Daniels	For	Yes	For
1.3	DIRECTOR Todd Nightingale	For	Yes	For
2	To ratify the selection by the Audit Committee of the Board of Directors of Deloitte & Touche LLP as the independent registered public accounting firm for the year ending December 31, 2023.	For	Yes	For
3	To approve, on an advisory basis, the compensation of our named executive officers.	For	Yes	Against
4	To approve the grant of a performance-based nonstatutory stock option (the "Bergman Performance Award") to Artur Bergman, our founder, Chief Architect, and member of the Board of Directors.	For	Yes	Against

Company Name : KRATOS DEFENSE & SEC SOLUTIONS, INC.

Ticker : KTOS

CUSPID : 50077B207

Meeting Date : 05/24/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Scott Anderson	For	Yes	For
1.2	DIRECTOR Eric DeMarco	For	Yes	For
1.3	DIRECTOR William Hoglund	For	Yes	For
1.4	DIRECTOR Scot Jarvis	For	Yes	For
1.5	DIRECTOR Jane Judd	For	Yes	For
1.6	DIRECTOR Samuel Liberatore	For	Yes	For
1.7	DIRECTOR Deanna Lund	For	Yes	For
1.8	DIRECTOR Amy Zegart	For	Yes	For
2	To ratify the selection of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For
3	To approve the adoption of the Company's 2023 Equity Incentive Plan.	For	Yes	For
4	To approve the adoption of the Company's 2023 Employee Stock Purchase Plan.	For	Yes	For
5	An advisory vote to approve the compensation of the Company's named executive officers, as presented in the proxy statement.	For	Yes	For

6 An advisory vote on the frequency of the stockholder advisory vote to approve the compensation of our named executive officers, as presented in the proxy statement. 1 Yes For

Company Name : LESAKA TECHNOLOGIES, INC.

Ticker : LSAK

CUSPID : 64107N206

Meeting Date : 11/16/2022

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Kuben Pillay	For	Yes	For
2	Election of Director: Chris G.B. Meyer	For	Yes	Against
3	Election of Director: Naeem E. Kola	For	Yes	Against
4	Election of Director: Antony C. Ball	For	Yes	Against
5	Election of Director: Nonku N. Gobodo	For	Yes	For
6	Election of Director: Javed Hamid	For	Yes	For
7	Election of Director: Steven J. Heilbron	For	Yes	Against
8	Election of Director: Lincoln C. Mali	For	Yes	Against
9	Election of Director: Ali Mazanderani	For	Yes	Against
10	Election of Director: Monde Nkosi	For	Yes	Against
11	Election of Director: Ekta Singh-Bushell	For	Yes	For
12	RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE (SOUTH AFRICA) AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR THE FISCAL YEAR ENDING JUNE 30, 2023.	For	Yes	For
13	ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION.	For	Yes	Against
14	AMENDMENT AND RESTATEMENT OF CURRENT AMENDED AND RESTATED STOCK INCENTIVE PLAN.	For	Yes	For

Company Name : MONDAY.COM LTD

Ticker : MNDY

CUSPID : M7S64H106

Meeting Date : 07/28/2022

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	To re-elect Mr. Roy Mann as a Class I director, to serve until the Company's annual general meeting of shareholders in 2025, and until his successor is duly elected and qualified, as described in the Proxy Statement.	For	Yes	For
2	To re-appoint Brightman, Almagor and Zohar, a member firm of Deloitte Touche Tohmatsu Limited, as the Company's independent registered public accounting firm for the year ending December 31, 2022 and until the next annual general meeting of shareholders, and to authorize the Company's board of directors (with power of delegation to its audit committee) to set the fees to be paid to such auditors, as described in the Proxy Statement.	For	Yes	For

Company Name : MONGODB, INC.

Ticker : MDB

CUSPID : 60937P106

Meeting Date : 06/27/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Archana Agrawal	For	Yes	For
1.2	DIRECTOR Hope Cochran	For	Yes	For
1.3	DIRECTOR Dwight Merriman	For	Yes	For
2	Approval, on a non-binding advisory basis, of the compensation of our named executive officers.	For	Yes	For
3	Ratification of the selection of PricewaterhouseCoopers LLP as our independent registered public accounting firm for our fiscal year ending January 31, 2024.	For	Yes	For

Company Name : NANO DIMENSION LTD.

Ticker : NNDM

CUSPID : 63008G203

Meeting Date : 03/20/2023

Meeting Type : Special

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	To amend and restate Article 41 (Continuing Directors in the Event of Vacancies) of the Company's Amended and Restated Articles of Association (the "Articles of Association"), as set forth in Proposal 1 in the Proxy Statement, to allow shareholders to fill vacancies on the Board of Directors (the "Board") at a general meeting of shareholders of the Company.	For	Yes	For
2	To amend and restate clause (f) of Article 42 (Vacation of Office) of the Articles of Association, as set forth in Proposal 2 in the Proxy Statement, to allow shareholders to remove directors by a simple majority at a general meeting of shareholders of the Company.	For	Yes	For
3	To remove Yoav Stern from the Board.	For	Yes	For
4	To remove Oded Gera from the Board.	For	Yes	For
5	To remove Igal Rotem from the Board.	For	Yes	For
6	To remove Yoav Nissan-Cohen from the Board.	For	Yes	For
7	To remove any and all new directors appointed by the Board (if any) following December 19, 2022 and until the conclusion of the Meeting.	For	Yes	For
8	To appoint Kenneth H. Traub to the Board.	For	Yes	For
9	To appoint Joshua Rosensweig to the Board.	For	Yes	For

Company Name : NETFLIX, INC.

Ticker : NFLX

CUSPID : 64110L106

Meeting Date : 06/01/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
---	-------------	----------	-------	-----------

Management Proposal

1	Election of Director to hold office until the 2024 Annual Meeting of Stockholders: Mathias Döpfner	For	Yes	For
2	Election of Director to hold office until the 2024 Annual Meeting of Stockholders: Reed Hastings	For	Yes	For
3	Election of Director to hold office until the 2024 Annual Meeting of Stockholders: Jay Hoag	For	Yes	For
4	Election of Director to hold office until the 2024 Annual Meeting of Stockholders: Ted Sarandos	For	Yes	For
5	Ratification of appointment of independent registered public accounting firm.	For	Yes	For
6	Advisory approval of named executive officer compensation.	For	Yes	Against
7	Advisory vote on the frequency of future advisory votes on executive compensation.	1 year	Yes	For
8	Stockholder proposal entitled, "Proposal 5 - Reform the Current Impossible Special Shareholder Meeting Requirements," if properly presented at the meeting.	Against	Yes	Against
9	Stockholder proposal entitled, "Netflix-Exclusive Board of Directors," if properly presented at the meeting.	Against	Yes	For
10	Stockholder proposal requesting a report on the Company's 401(K) Plan, if properly presented at the meeting.	Against	Yes	For
11	Stockholder proposal entitled, "Policy on Freedom of Association," if properly presented at the meeting.	Against	Yes	Against

Company Name : OKTA, INC.

Ticker : OKTA

CUSPID : 679295105

Meeting Date : 06/22/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Shellye Archambeau	For	Yes	For
1.2	DIRECTOR Robert L. Dixon, Jr.	For	Yes	For
1.3	DIRECTOR Benjamin Horowitz	For	Yes	For
2	To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending January 31, 2024.	For	Yes	For
3	To approve, on an advisory non-binding basis, the compensation of our named executive officers.	For	Yes	For

Company Name : PAGERDUTY, INC.

Ticker : PD

CUSPID : 69553P100

Meeting Date : 06/14/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Sameer Dholakia	For	Yes	For

1.2	DIRECTOR William Losch	For	Yes	For
1.3	DIRECTOR Jennifer Tejada	For	Yes	For
2	To ratify the selection of Ernst & Young LLP by the Audit Committee of the Board of Directors as the independent registered public accounting firm of the Company for its fiscal year ending January 31, 2024.	For	Yes	For
3	To conduct an advisory, non-binding vote to approve the compensation of our named executive officers.	For	Yes	Against

Company Name : PALO ALTO NETWORKS, INC.

Ticker : PANW

CUSPID : 697435105

Meeting Date : 12/13/2022

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Class II Director: Dr. Helene D. Gayle	For	Yes	For
2	Election of Class II Director: James J. Goetz	For	Yes	For
3	To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for our fiscal year ending July 31, 2023.	For	Yes	For
4	To approve, on an advisory basis, the compensation of our named executive officers.	For	Yes	For
5	To approve an amendment to the 2021 Palo Alto Networks, Inc. Equity Incentive Plan.	For	Yes	For

Company Name : PAYPAL HOLDINGS, INC.

Ticker : PYPL

CUSPID : 70450Y103

Meeting Date : 05/24/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Rodney C. Adkins	For	Yes	For
2	Election of Director: Jonathan Christodoro	For	Yes	For
3	Election of Director: John J. Donahoe	For	Yes	For
4	Election of Director: David W. Dorman	For	Yes	For
5	Election of Director: Belinda J. Johnson	For	Yes	For
6	Election of Director: Enrique Lores	For	Yes	For
7	Election of Director: Gail J. McGovern	For	Yes	For
8	Election of Director: Deborah M. Messemer	For	Yes	For
9	Election of Director: David M. Moffett	For	Yes	For
10	Election of Director: Ann M. Sarnoff	For	Yes	For
11	Election of Director: Daniel H. Schulman	For	Yes	For
12	Election of Director: Frank D. Yeary	For	Yes	For
13	Advisory Vote to Approve Named Executive Officer Compensation.	For	Yes	Against
14	Approval of the PayPal Holdings, Inc. 2015 Equity Incentive Award Plan, as	For	Yes	For

Amended and Restated.

15	Ratification of the Appointment of PricewaterhouseCoopers LLP as Our Independent Auditor for 2023.	For	Yes	For
16	Stockholder Proposal - Provision of Services in Conflict Zones.	N	Yes	For
17	Stockholder Proposal - Reproductive Rights and Data Privacy.	N	Yes	For
18	Stockholder Proposal - PayPal Transparency Reports.	N	Yes	Against
19	Stockholder Proposal - Report on Ensuring Respect for Civil Liberties.	N	Yes	For
20	Stockholder Proposal - Adopt Majority Vote Standard for Director Elections.	N	Yes	Against

Company Name : PIVOTAL SYSTEMS CORP

Ticker :

CUSPID : U7258A108

Annual General

Meeting Date : 06/13/2023

Meeting Type : Meeting

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	RATIFICATION OF ARMANINO LLP AS AUDITOR FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2022	For	Yes	N
2	RE-ELECTION OF DAVID MICHAEL AS A DIRECTOR	For	Yes	Against
3	ISSUE OF OPTIONS TO CEO AND DIRECTOR, KEVIN HILL	For	Yes	Against
4	APPROVAL TO ISSUE 125,790,414 CDIS TO ANZU PARTNERS, LLC, AS PART OF THE SHORTFALL UNDER THE ENTITLEMENT OFFER	For	Yes	Against
5	APPROVAL TO ISSUE 107,970,149 CDIS TO ANZU RBI MEZZANINE PREFERRED LLC AS PART OF THE SHORTFALL UNDER THE ENTITLEMENT OFFER	For	Yes	Against
6	RATIFICATION OF AGREEMENT TO ISSUE BROKER OPTIONS TO FOSTER STOCKBROKING PTY LIMITED	For	Yes	Against
7	RATIFICATION OF AGREEMENT TO ISSUE BROKER OPTIONS TO JP EQUITY HOLDINGS PTY LTD	For	Yes	Against
8	APPROVAL OF 10% PLACEMENT FACILITY	For	Yes	Against

Company Name : REVASUM INC

Ticker :

CUSPID : U7S95S106

Annual General

Meeting Date : 05/26/2023

Meeting Type : Meeting

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	PLEASE NOTE THAT SHAREHOLDERS ARE ALLOWED TO VOTE 'IN FAVOR' OR 'ABSTAIN' ONLY FOR RESOLUTION NUMBER 2. THANK YOU	M	Yes	For
2	THE RATIFICATION OF BDO AUDIT AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDED 1 JANUARY 2023	For	Yes	For

3	THE RE-ELECTION OF PAUL MIRABELLE AS A DIRECTOR OF THE COMPANY	For	Yes	For
4	THE APPROVAL TO AMEND THE MAXIMUM AGGREGATE NUMBER UNDER THE 2017 AMENDED AND RESTATED OMNIBUS INCENTIVE PLAN	For	Yes	For
5	THE RATIFICATION OF THE PRIOR ISSUE OF WARRANTS TO SQN VENTURE INCOME FUND II, LP TO ACQUIRE 2,250,000 SHARES OR CDIS	For	Yes	For
6	PLEASE NOTE THAT IF YOU APPLY TO ATTEND AND VOTE ON THIS MEETING, THE REQUEST COULD BE REJECTED AS CDI HOLDERS CAN ONLY ATTEND AND VOTE IN SHAREHOLDER MEETINGS SUBJECT TO CERTAIN CRITERIA OUTSIDE OF OUR CONTROL. IF YOU HAVE ANY QUESTIONS PLEASE CONTACT YOUR CLIENT SERVICE REPRESENTATIVE	M	Yes	For

Company Name : ROKU, INC.

Ticker : ROKU

CUSPID : 77543R102

Meeting Date : 06/08/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Class II Director to serve until the 2025 Annual Meeting: Jeffrey Blackburn	For	Yes	For
2	Election of Class III Director to serve until the 2026 Annual Meeting: Jeffrey Hastings	For	Yes	For
3	Election of Class III Director to serve until the 2026 Annual Meeting: Neil Hunt	For	Yes	For
4	Election of Class III Director to serve until the 2026 Annual Meeting: Anthony Wood	For	Yes	For
5	Advisory vote to approve our named executive officer compensation.	For	Yes	Against
6	To ratify the selection of Deloitte & Touche LLP as our independent registered public accounting firm for the year ending December 31, 2023.	For	Yes	For

Company Name : SOLAREEDGE TECHNOLOGIES, INC.

Ticker : SEDG

CUSPID : 83417M104

Meeting Date : 06/01/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Marcel Gani	For	Yes	For
2	Election of Director: Tal Payne	For	Yes	For
3	Ratification of appointment of Ernst & Young LLP as independent registered public accounting firm for the year ending December 31, 2023.	For	Yes	For
4	Approval of, on an advisory and non-binding basis, the compensation of our named executive officers (the "Say-on-Pay" vote).	For	Yes	For

5	Vote, on an advisory and non-binding basis, on the preferred frequency of future stockholder advisory votes to approve the compensation of our named executive officers (the "Say-on- Frequency" vote).	1 year	Yes	For
6	Approval of an amendment to the Company's certificate of incorporation to declassify the Board and phase-in annual director elections.	For	Yes	For
7	Approval of an amendment to the Company's certificate of incorporation to remove the supermajority voting requirements to amend certain provisions of the Company's certificate of incorporation and bylaws.	For	Yes	For
8	Approval of an amendment to the Company's certificate of incorporation to add a federal forum selection provision for causes of action under the Securities Act of 1933.	For	Yes	Against

Company Name : TWILIO INC.

Ticker : TWLO

Meeting Date : 06/13/2023

CUSPID : 90138F102

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Charles Bell	For	Yes	For
1.2	DIRECTOR Jeffrey Immelt	For	Yes	For
1.3	DIRECTOR Erika Rottenberg	For	Yes	For
2	To ratify the appointment of KPMG LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	For	Yes	For
3	To approve, on a non-binding advisory basis, the compensation of our named executive officers.	For	Yes	Against

Company Name : VIASAT, INC.

Ticker : VSAT

Meeting Date : 09/01/2022

CUSPID : 92552V100

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Director: Richard Baldrige	For	Yes	For
2	Election of Director: James Bridenstine	For	Yes	For
3	Election of Director: Sean Pak	For	Yes	For
4	Ratification of Appointment of PricewaterhouseCoopers LLP as Viasat's Independent Registered Public Accounting Firm for fiscal year 2023	For	Yes	For
5	Advisory Vote on Executive Compensation	For	Yes	For
6	Amendment and Restatement of the 1996 Equity Participation Plan	For	Yes	For

Company Name : WOLFSPEED, INC.

Ticker : WOLF

Meeting Date : 10/24/2022

CUSPID : 977852102

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Glenda M. Dorchak	For	Yes	For
1.2	DIRECTOR John C. Hodge	For	Yes	For
1.3	DIRECTOR Clyde R. Hosein	For	Yes	For
1.4	DIRECTOR Darren R. Jackson	For	Yes	For
1.5	DIRECTOR Duy-Loan T. Le	For	Yes	For
1.6	DIRECTOR Gregg A. Lowe	For	Yes	For
1.7	DIRECTOR John B. Replogle	For	Yes	For
1.8	DIRECTOR Marvin A. Riley	For	Yes	For
1.9	DIRECTOR Thomas H. Werner	For	Yes	For
2	RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING JUNE 25, 2023.	For	Yes	For
3	ADVISORY (NONBINDING) VOTE TO APPROVE EXECUTIVE COMPENSATION.	For	Yes	For

Company Name : WORKDAY, INC.

Ticker : WDAY

Meeting Date : 06/22/2023

CUSPID : 98138H101

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Class II Director: Christa Davies	For	Yes	For
2	Election of Class II Director: Wayne A.I. Frederick, M.D.	For	Yes	For
3	Election of Class II Director: Mark J. Hawkins	For	Yes	For
4	Election of Class II Director: George J. Still, Jr.	For	Yes	For
5	To ratify the appointment of Ernst & Young LLP as Workday's independent registered public accounting firm for the fiscal year ending January 31, 2024.	For	Yes	For
6	To approve, on an advisory basis, the compensation of our named executive officers as disclosed in the Proxy Statement.	For	Yes	Against
7	To consider and vote upon a stockholder proposal regarding amendment of our Bylaws.	Against	Yes	Against

Company Name : ZENDESK, INC.

Ticker : ZEN

Meeting Date : 08/17/2022

CUSPID : 98936J101

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1	Election of Class II Director: Michael Frandsen	For	Yes	For
2	Election of Class II Director: Brandon Gayle	1 year	Yes	For

3	Election of Class II Director: Ronald Pasek	For	Yes	For
4	To ratify the appointment of Ernst & Young LLP as Zendesk's independent registered public accounting firm for the fiscal year ending December 31, 2022.	For	Yes	For
5	Non-binding advisory vote to approve the compensation of our Named Executive Officers.	For	Yes	For
6	Advisory vote on the frequency of future advisory votes to approve the compensation of our Named Executive Officers.	1 year	Yes	For

Company Name : ZSCALER, INC.

Ticker : ZS

CUSPID : 98980G102

Meeting Date : 01/13/2023

Meeting Type : Annual

#	Description	Mgmt Rec	Voted	Vote Cast
Management Proposal				
1.1	DIRECTOR Andrew Brown	1 year	Yes	For
1.2	DIRECTOR Scott Darling	For	Yes	For
1.3	DIRECTOR David Schneider	For	Yes	For
2	To ratify the selection of PricewaterhouseCoopers LLP as our independent registered public accounting firm for fiscal year 2023.	For	Yes	For
3	To approve on a non-binding, advisory basis, the compensation of our named executive officers.	For	Yes	N

SIGNATURES

Pursuant to the requirements of the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Registrant Firsthand Funds

By (Signature and/s/ Kevin Landis
Title)*
Kevin M. Landis, President and Secretary
(principal executive officer)

Date August 31, 2023

*Print the name and title of each signing officer under his or her signature.